

STREET

1276 South Robert Street • West St. Paul, MN 55118 • Phone: 651-457-6842 • Fax: 651-457-7531• www.patebonding.com

Personal Financial Statement

APPLICANT (Owner) NAME _____ MI LAST FIRST ADDRESS_____ STREET CITY, STATE, ZIP LENGTH (YRS) FORMER ADDRESS __ CITY, STATE, ZIP LENGTH (YRS) HOME PH. # (_____) WORK PH.# (_____) DATE OF BIRTH______ PRESENT EMPLOYER ______ POSITION _____ EMPLOYER ADDRESS _____ STREET CITY, STATE, ZIP LENGTH (YRS) Spouse NAME _____ SSN# LAST ADDRESS_____ CITY, STATE, ZIP LENGTH (YRS) FORMER ADDRESS _____ CITY, STATE, ZIP LENGTH (YRS) HOME PH. #(_______ DATE OF BIRTH______ PRESENT EMPLOYER ______ POSITION _____ EMPLOYER ADDRESS ___

CITY, STATE, ZIP

LENGTH (YRS)

DATE OF VALUATION_____

Round all amounts to the nearest \$100 Attach separate sheet if you need more space to complete detail schedule

| ASSETS | | | AMOUNT | | IT | LIABILITIES | | | AMOUNT | | |
|---|---------|--------|--------|----------|----------|---|--|------------------|--------|----------|-----|
| Cash on Hand | | | | | | | Notes Payable Banks (Sch | nedule 7) | | | |
| Cash in Following Bank (Name) | | | | | | Notes Payable Others (Sch | | | | | |
| | | | | | | Installment Contracts Paya | | | | | |
| | | | | | | Due Dept. Stores, Credit Cards & Others | | | | | |
| Retirement Accounts | | | | | | | | | | | |
| | | | | | | | Income Taxes Payable | | | | |
| Due from Friends, Relatives & Others (Schedule 1) | | | | | | | , | | | | |
| | | | | | | | Other Taxes Payable | | | | |
| Mortgage & Contracts for Deed Owned (Schedule 2 | 2) | | | | | | outer rance rayaste | | | | |
| Securities Owned (Schedule 3) | -/ | | | | | | Loans on Life Insurance (S | Schedule 4) | | | |
| Cash Surrender Value of Life Insurance (Schedule | 4) | | | | | | 200.10 011 2.10 11100.101 (0 | 70.1044.0 1) | | | |
| Homestead (Schedule 5) | ., | | | | | | Mortgage on Homestead (| Schedule 6) | | | |
| Other Real Estate Owned (Schedule 5) | | | | | | | | | | | |
| Automobiles | | | | | | | Mortgage or Liens on Other Real Estate Owned (Schedule 6) | | | | |
| Automobiles | | | | | | | Owned (Ochedule 0) | | | | |
| | | | | | | | Other Liabilities (Detail) | | | | |
| Personal Property | | | | | | | (2000) | | | | |
| r croonary roperty | | | | | | | | | | | |
| | | | | | | | | | | | |
| Other Assets (Detail) | | | | | | | | | | | |
| Other Assets (Detail) | | | | | | | TOTALLIA | DII ITIES | | | |
| | | | | | | TOTAL LIABILITIES | | | | | |
| | | | | | | | Net Worth (Total Assets Less Total Liabilities) | | | | |
| | | | TOTAL | | | | | TOTAL | | | |
| | | | TOTAL | | | | | TOTAL | | | |
| ANNUAL INCOME | Λ.Γ | PPLICA | NIT | | APPLIC | ANT | CONTINGENT LIAB | ILITES | | | |
| ANNOAL INCOME | Аг | PLICA | NIN I | 00-/ | AFFLIC | AINI | CONTINGENT LIAB | ILITES | | | |
| Colony | | | | | | <u> </u> | As Endersor | | | | |
| Salary | | | | | | | As Endorser As Guarantor | | | | |
| Commissions | | | | | | | | | | | |
| Dividends | | | | | | | Lawsuits | | | | |
| Interest | | | | | | | For Taxes | | | | |
| Rentals | | | | | | | Other (Detail) | | | | |
| Alimony, child support or maintenance | | | | | | | | | | | |
| (you need not show this unless you | | | | | | | | | | | |
| wish us to consider it). | | | | | | | | | | | |
| | | | | | | | | | | | |
| Other | | | | | | | ☐ Check here if "None" | | | | |
| | | | | | | | | | | | |
| TOTAL | | | | | | | | TOTAL CONTINGENT | | | |
| INCOME | | | | | | | | LIABILITIES | | | |
| SCHEDULE 1 DUE FROM FRIENDS, RELATIVES | & OTI | HERS | • | • | • | • | | ' | | | |
| Name of Debtor | | wed To | 0 | С | ollatera | I | How Payable | Maturity Date | Unpai | id Balar | nce |
| | | | | | | | \$ per | · | · | | |
| | | | | | | | \$ per | | | | |
| | | | | | | | \$ per | | | | |
| | | | | | | | ļ | | | | |
| | | | | | | | | TOTAL | | | |
| SCHEDULE 2 MORTGAGE AND CONTRACTS FO | OR DE | ED OW | /NED | | | | | | | ! | |
| Name of Debtor | | of Pro | | 1st c | or 2nd L | ien | Owed To | How Payable | Unpai | id Balar | nce |
| | . , , , | | | | | | 2 | \$ per | 3pui | | |
| | | | | | | | | \$ per | | | |
| | | | | | | | | \$ per | | | |
| | | | | | | | | \$ per | | | |
| | | | | <u> </u> | | | I | lφ hei | | | |
| | | | | | | | | TOTAL | | | |
| | | | | | | | | IOIAL | | | |

| Bond Amount Registered Market Value U-Unilsted TOTAL TOTAL Insurance Company Beneficiary Face Value Cash Value Loans of Policy Properly Title in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance September S | No. Shares or Description Bond Amount | | n In Whose Name(s) | | | Cost | | | Present | | | L-listed | | |
|--|---------------------------------------|------------------|---------------------------|----------------|-------|---------------|-------|-------------|-----------------|----------|-------|----------|----------------|--|
| CHEDULE 1 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL TOTAL Loans TOTAL TOTAL TOTAL Amount of Type of Property Homestead Tale in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead Year S S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE TO Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S Per Per | | | | Registered | | | | Ma | arket Value | | U- | Unliste | : d | |
| CHEDULE 1 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL Amount of Year Acquired Market Value Insurance Homestead Year Acquired Market Value Insurance Sample Sam | | | | | | | | | | | | | | |
| CHEDULE 4 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL Amount of Type of Property Homestead Title in Name(s) of Monthly income Cost Present Amount of Insurance Insuran | | | | | | | | | | | | | | |
| CHEDULE 4 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL Amount of Type of Property Homestead Title in Name(s) of Monthly income Cost Present Amount of Insurance Insuran | | | | | | | | | | | | | | |
| CHEDULE 4 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL Amount of Type of Property Homestead Title in Name(s) of Monthly income Cost Present Amount of Insurance Insuran | | | | | | | | | | | | | | |
| CHEDULE 1 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL TOTAL Loans TOTAL TOTAL TOTAL Amount of Type of Property Homestead Tale in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead Year S S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE TO Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S Per Per | | | | | | | | | | | | | | |
| CHEDULE 1 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL TOTAL Loans TOTAL TOTAL TOTAL Amount of Type of Property Homestead Tale in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead Year S S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE TO Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S Per Per | | | | | | | | | | | | | | |
| CHEDULE 1 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL TOTAL Loans TOTAL TOTAL TOTAL Amount of Type of Property Homestead Tale in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead Year S S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE TO Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S Per Per | | | | | | | | | | | | | | |
| CHEDULE 1 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL TOTAL Loans TOTAL TOTAL TOTAL Amount of Type of Property Homestead Tale in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead Year S S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE TO Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S Per Per | | | | | | | | | | | | | | |
| CHEDULE 1 LIFE INSURANCE Insured Insurance Company Beneficiary Face Value of Policy TOTAL TOTAL Loans TOTAL TOTAL TOTAL Amount of Type of Property Homestead Tale in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead Year S S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE TO Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S Per Per | | | | тот. | AL | | | | | | | | | |
| Of Policy | | | | | | \/-! | | 0. | b \ / - b | | | | | |
| TOTAL CHEDULE 5 REAL ESTATE Address and Title in Name(s) of Monthly Income Year Acquired Market Value Insurance Homestead S Year S Year S Year S Year S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE To Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S per S per S per CHEDULE 7 NOTES PAYABLE BANKS & OTHERS AND INSTALLMENT CONTRACTS PAYABLE To Whom Payable Address C Collateral or Unsecured Balance S per CHEDULE 7 NOTES PAYABLE BANKS & OTHERS AND INSTALLMENT CONTRACTS PAYABLE To Whom Payable Address C Collateral or Unsecured Balance S per S per S per CHEDULE 7 NOTES PAYABLE BANKS & OTHERS AND INSTALLMENT CONTRACTS PAYABLE To Whom Payable Address C Collateral or Unsecured S per S per | Insurance Comp | | ірапу Вепенсіагу | | | | | Casii value | | | Loans | | | |
| Address and Title in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead \$ | | | | | | T Policy | | | | | - 1 | | Г | |
| Address and Title in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead \$ | | | | | | | | | | | | | | |
| Address and Title in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead \$ | | | | | | | | | + + | | | | \vdash | |
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| Address and Title in Name(s) of Monthly Income Cost Present Amount of Year Acquired Market Value Insurance Homestead \$ | | | | | | 1 | | | | | | | H | |
| Address and Title in Name(s) of Monthly Income Cost Present Amount of Type of Property Homestead S | | | | | | | TOTAL | | | | | | | |
| Year Acquired Market Value Insurance Homestead S Year | | |) of | Monthly Income | | Cost | | | Procent | | Λm | ount o | | |
| Homestead | | Title iii Name(s | Title in ivame(s) of Mont | | | | | | | | | | | |
| Year | | | | | | | | | Ivial Ket Value | | 1118 | suraric | Ť | |
| S | nomestead | - | | | | | | | | | | | | |
| Year | | | | | | | | | | | | | Н | |
| S Year | | † | | | | | | | | | | | | |
| Year | | | | | | | | | | | | | Г | |
| S Year | | 1 | | | | | | | | | | | | |
| Year | | | | | | | | | | | | | Г | |
| S Year CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE To Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance S | | 1 | | | | | | | | | | | | |
| CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE To Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance \$ per \$ per \$ \$ p | | | | | | | | | | | | | Н | |
| CHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE To Whom Payable | | 1 | | | | | | | | | | | | |
| To Whom Payable How Payable Interest Rate Maturity Date Unpaid Balance Society of the per | | | | | Troui | | | | | <u> </u> | | | | |
| Iomestead | | | L ESTATE | | T . | | | | | | | | | |
| \$ per \$ per \$ \$ | To Whom Pa | To Whom Payable | | How Payable | | Interest Rate | | Ma | aturity Date | | Unpai | id Bala | nce | |
| \$ per \$ per \$ \$ per \$ \$ per \$ \$ per \$ per \$ \$ per \$ pe | omestead | | \$ | per | | | | | | | | | | |
| \$ per \$ per \$ CHEDULE 7 NOTES PAYABLE BANKS & OTHERS AND INSTALLMENT CONTRACTS PAYABLE To Whom Payable Address Collateral How Payable Unpaid Balance \$ per | | | \$ | per | | | | | | | | | | |
| \$ per | | | \$ | per | | | | | | | | | | |
| To Whom Payable Address Collateral How Payable Unpaid Balance \$ per \$ pe | \$ | | | per | | | | | | | | | | |
| To Whom Payable Address Collateral How Payable Unpaid or Unsecured \$ per | \$ | | per | | | | | | | | | | | |
| To Whom Payable Address Collateral How Payable Unpaid or Unsecured \$ per | | | | | | | | | | | | | | |
| or Unsecured Balance \$ per \$ \$ per \$ \$ per \$ \$ per \$ | | | ERS AND IN | | | | Т | | | Г | | | | |
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| | <u>APPLICANT</u> | SPOUSE | | | | |
|---|---|---|--|--|--|--|
| Have you ever gone through bankruptcy or had a judgment against you? | Yes No | Yes No | | | | |
| Are any assets pledged or debts secured except as shown? | YesNo | YesNo | | | | |
| Have you made a will? | YesNo | YesNo | | | | |
| Number of Dependents (If "None" check None) | None | None | | | | |
| Marital Status (answer only if this financial statement is provided in connection with a request for surety credit or applicant is a joint indemnitor with spouse.) | Married Separated | Married Separated | | | | |
| | Unmarried Unmarried (Unmarried includes single, divorced, widowed) | | | | | |
| The foregoing statement, submitted for the purpose of obtaining crec condition at the time indicated. I/we will give you prompt written not occurring before discharge of my/our obligations to you. I/we unders not you approve the credit in connection with which it is submitted. including but not limited to my credit and employment history and to of my/our application. This document, or any photostatic copy herec consumer credit reports. | ice of any subsequent substantial ch stand that you will retain this persona The Surety is authorized to verify an request, obtain, and use credit infor | ange in such financial condition al financial statement whether or y information contained herein mation on me/us in the processing | | | | |
| THE UNDERSIGNED CERTIFY THAT THE IN HAS BEEN REVIEWED AND THAT IT IS TRU | | | | | | |
| | | | | | | |
| Date | Applicant's Signature | | | | | |

Spouse's Signature

Date